### United States Bankruptcy Court Eastern District of New York

In re SEAS STAR FOOD USA, INC.		Case No.			
	Debtor		Chapter	11	
LIST OF CRED	ITORS HOLDING 2	20 LARGES	IU T	NSECURE	CLAIMS
(1)	(2)	(3)		(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)		Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
IMPORT FOODS OPERATIONS 2037 LEMOINE AVENUE FORT LEE, NJ 07024					\$416,853.61
GEBR. KOOY B.V. ENERGIEWEG 1271 ED HUIZEN THE NETHERLANDS	·				\$97,028.19
INTERSEA FISHERIES, LTD 777 TERRACE AVENUE SUITE 509 HASBROUCK HEIGHTS, NJ 07604					\$74,216.25
STARK FISH, INC. 29-14 122ND STREET COLLEGE POINT, NY 11354					\$56,363.79
MITCH'S SEAFOOD, INC P.O. BOX 456 SPARTA, NJ 07871					\$56,220.94

OCEAN PACIFIC SEAFOOD GROUP

22 ASH STREET BROOKLYN, NY 11222

In re SEAS STAR FOOD USA, INC.		Case No.		
	Debtor	Chapter	11	

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
lame of creditor ind complete nailing address icluding zip iode	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
JPS P.O. BOX 7247-0244 PHILADELPHIA, PA 19170				\$34,896.9
AMERICAN EXPRESS BUSINE P.O. BOX 2855 NEW YORK, NY 10116	ss			\$30,829.5
NEW ZEALAND SEAFOOD MARKETING 1321 BOYLE AVENUE /ERNON, CA 90058				\$25,475.1
ATLANTA CORP ATTN: A/R P.O. BOX 823358 PHILADELPHIA, PA 19182				\$23,239.8
SUNNY'S SEAFOOD BAY ONE BOSTON FISH PIER BOSTON, MA 02210				\$20,285.4

\$17,785.94

5300 GEORGIA AVENUE WEST PALM BEACH, FL 33405

In re SEAS STAR FOOD USA, INC.		Case No.
	Debtor	Chapter 11

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
LEWIS MILLS & COMPANY 128 MAIN STREET BLOUCESTER, MA 01930				\$15,987.05
RM & SONS P.O. BOX 1247 WEST CHESTER, PA 19380				\$13,382.15
OCEAN STATE LOBSTER CO. P.O. BOX 5367 WAKEFIELD, RI 02880				\$13,352.50
ARTHUR SCHUMAN, INC. 40 NEW DUTCH LANE FAIRFIELD, NJ 07004				\$ <b>9,</b> 573.6
KENDELL SEAFOOD 378 MAIN STREET SUITE 5 EAST GREENWICH, RI 02818				\$8,842.6
INDEPENDENT SEAFOODS				\$8,450.9

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## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

VALS OCAEN PACIFIC 624 WORTHEN STREET BRONX, NY 10474

56-22 58TH STREET CORP, CO. INC 56-22 58TH STREEET MASPETH, NY 11378 \$8,000.00

\$8.121.90

STAPLES DEPT 51 7819704841 P.O. BOX 689020 DES MOINES, IA \$7,227.38

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, MERIA METAJ, PRESIDENT of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date:

+-29-10

Signature:

MERIA METAJ, PRESIDENT

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.